

East Africa Metals Inc. (the "Company")

NOTICE OF CHANGE OF YEAR-END

**Pursuant to Section 4.8 of National Instrument 51-102
Continuous Disclosure Obligations**

TO: British Columbia Securities Commission
Alberta Securities Commission
Saskatchewan Financial Services Commission
Manitoba Securities Commission
New Brunswick Securities Commission
Autorité des Marchés Financiers

AND TO: TSX Venture Exchange

THE COMPANY HEREBY GIVES NOTICE THAT:

- (a) the Company has decided to change its financial year end;
- (b) the reason is to better align the Company's fiscal year with its operating year and its reporting peer group;
- (c) the Company's old financial year-end is June 30;
- (d) the Company's new financial year-end is December 31;
- (e) the length and ending date of the periods, including the comparative periods, of the interim financial report and the annual financial statements to be filed for the Company's transition year and its new financial year are as follows:

Transition Year

- (i) the six-month period ended December 31, 2013 and the comparative 12-month period ended June 30, 2013;

Interim Period for Transition Year

- (ii) the three-month period ended September 30, 2013 and the comparative three-month period ended September 30, 2012;

Interim Periods for New Financial Year

- (iii) the three-month period ending March 31, 2014, the comparative balance sheet as at December 31, 2013, and the comparative three-month period ended March 31, 2013;

- (iv) the six-month period ending June 30, 2014, the comparative balance sheet as at December 31, 2013, and the comparative six-month period ended June 30, 2013;
- (v) the nine-month period ending September 30, 2014, the comparative balance sheet as at December 31, 2013, and the comparative nine-month period ended September 30, 2013; and

Annual Audited Financial Statements for the New Financial Year

- (vi) the 12-month period ended December 31, 2014, the comparative six-month period ending December 31, 2013, and the comparative 12-month period ended June 30, 2013.
- (f) the filing deadline for the annual financial statements and interim financial reports for the Company's transition year are as follows:
- (i) the filing deadline for the Company's interim financial report for transition year ended September 30, 2013 was November 29, 2013 (already filed);
 - (ii) the filing deadline for the Company's annual financial statements for the year ended December 31, 2013 is April 30, 2014.

DATED at Vancouver, British Columbia, this 24th day of January, 2014.

East Africa Metals Inc.

Per: (signed) "Peter Granata"
Peter Granata
Chief Financial Officer